

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN**

In re:

ARCHDIOCESE OF MILWAUKEE,

Debtor.

Case No. 11-20059-svk

Chapter 11

Hon. Susan V. Kelley

**WHYTE HIRSCHBOECK DUDEK S.C.'S MONTHLY FEE AND EXPENSE
APPLICATION COVER SHEET**

NAME OF APPLICANT: Whyte Hirschboeck Dudek S.C.
NAME OF CLIENT: Archdiocese of Milwaukee
PERIOD COVERED: July 1 through July 31, 2011
TYPE OF APPLICATION: X Monthly Interim Final

Daryl L. Diesing
Bruce G. Arnold
Michael E. Gosman
WHYTE HIRSCHBOECK DUDEK S.C.
555 East Wells Street, Suite 1900
Milwaukee, Wisconsin 53202-4894
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SECTION I: FEE SUMMARY

| | <u>To Date:</u> | <u>Current Period</u> |
|---|------------------------|------------------------------|
| Total Fees Requested: | \$801,165.00 | \$114,739.50 |
| Total Disbursements Requested: | \$4,579.20 | \$9,432.22 |
| Total Fees Previously Allowed: | \$463,870.50 | -0- |
| Total Disbursements Previously Allowed: | \$2,943.70 | -0- |
| Total Retainer: | \$432,352.28 | \$432,352.28 |
| Total Previously Received by Applicant: | -0- | -0- |

SECTION II: EXPENSE SUMMARY

| | <u>TOTAL EXPENSE CHARGED</u> |
|---|-------------------------------------|
| a. Photocopying Black & White: 3,080 pages at .10/page | \$1,809.50 |
| b. Lexis/Westlaw Research | \$347.44 |
| c. Courier Services | \$54.04 |
| d. Deposition Services | \$609.00 |
| e. Travel Expenses | \$1,171.88 |
| f. Conference Calling Services | \$26.06 |
| g. Expert Witness Services | \$5,414.30 |
| TOTAL: | \$9,432.22 |

SECTION III: ATTORNEY/PARALEGAL SUMMARY

| <u>Name of Attorney/Paralegal</u> | <u>Yr. Admitted to Practice</u> | <u>Hours Billed</u> | <u>Hourly Rate</u> | <u>Total</u> |
|--|--|----------------------------|---------------------------|---------------------|
| <u>Shareholders</u> | | | | |
| Bruce G. Arnold | 1981 | 49.40 | \$475.00 | \$27,170.00 |
| Daryl L. Diesing | 1979 | 57.90 | \$475.00 | \$31,845.00 |
| Phillip J. Halley | 1981 | .40 | \$380.00 | \$170.00 |
| Francis H. LoCoco | 1986 | 37.80 | \$350.00 | \$14,175.00 |
| Arthur T. Phillips | 1990 | .80 | \$320.00 | \$280.00 |
| Dennis J. Purtell | 1965 | 37.80 | \$250.00 | \$7,500.00 |
| <u>Associates</u> | | | | |
| Christopher G. Meadows | 2005 | 4.20 | \$240.00 | \$1,092.00 |
| Michael E. Gosman | 2010 | 56.10 | \$190.00 | \$14,025.00 |
| Lindsey M. Johnson | 2010 | 58.50 | \$190.00 | \$12,870.00 |
| <u>Paralegals</u> | | | | |
| Pamela L. Bartoli | N/A | 19.80 | \$150.00 | \$2,970.00 |
| Pete F. Sewell | N/A | 1.30 | \$150.00 | \$227.50 |
| Linda S. Lucas | N/A | 15.90 | \$150.00 | \$2,415.00 |
| <u>Total Hours and Fees</u> | | 339.90 | | \$114,739.50 |
| <u>Total Blended Hourly Rate</u> | | | \$337.57 | |

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN**

In re:

Case No. 11-20059-svk

ARCHDIOCESE OF MILWAUKEE,

Chapter 11

Debtor.

Hon. Susan V. Kelley

**SIXTH MONTHLY APPLICATION OF WHYTE HIRSCHBOECK DUDEK S.C.
FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE DEBTOR
FOR THE PERIOD JULY 1 THROUGH JULY 31, 2011**

TO: THE HONORABLE SUSAN V. KELLEY, United States Bankruptcy Judge

Pursuant to 11 U.S.C. §§ 330, 331 and 503(b)(1)(A), Rule 2016 of the Federal Rules of Bankruptcy Procedure ("Fed. R. Bankr. Proc."), Rule 2016 of the Local Rules of the United States Bankruptcy Court for the Eastern District of Wisconsin (the "Local Rules") and the Order Granting Debtor's Motion to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the "Interim Compensation Procedures Order"), Whyte Hirschboeck Dudek S.C. ("WHD"), court appointed counsel for \$114,739.50 for compensation and \$9,432.22 as reimbursement for expenses as counsel for the Debtor for the period from July 1 through July 31, 2011 (the "Fee Period").

Daryl L. Diesing
Bruce G. Arnold
Michael E. Gosman
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In support of this application, WHD respectfully states as follows:

INTRODUCTION

1. WHD is a service corporation with its principal place of business located at 555 East Wells Street, Suite 1900, Milwaukee, WI 53202-3819.

2. The Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code on January 4, 2011. The Debtor is authorized to continue to operate and manage its properties as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

3. By an Order dated January 27, 2011, WHD was employed and appointed as counsel under a general retainer to represent the Debtor in this proceeding. WHD holds a pre-petition retainer in the amount of \$432,352.28.

SUMMARY OF SERVICES PERFORMED DURING THE COMPENSATION PERIOD

4. As is reflected in the Fee and Expense Summary Cover Sheet ("Cover Sheet"), the use of which is recommended by the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 (the "Guidelines") adopted by the Executive Office of the United States Trustees, WHD rendered 618.30 hours of legal services in the representation of the Debtor during the Fee Period. Based on the nature of the services rendered, the time required, the value of the services to the Debtor and the estate, and the cost of comparable services other than in a case under the Bankruptcy Code, the compensation for these services should not be less than \$114,739.50. This total presents 339.90 hours of WHD attorney and paralegal time, at an average hourly rate of \$337.57. The hourly rate

for each attorney and paralegal who performed services for the Debtor is set forth in the Cover Sheet.

5. Exhibit A, attached hereto, is a detailed chronological narrative of the time spent, the dates and descriptions of the services rendered, and the identity of the attorneys and paralegals that provided services on behalf of the Debtor during the Fee Period, divided among fourteen (14) uniform categories adopted by WHD at the outset of this case. Exhibit B and Exhibit C, attached hereto, contain a summary of the services provided and the disbursements incurred by project category.

6. In accordance with Local Rule 2016(a)(4), Exhibit D, attached hereto and incorporated herein by this reference, sets forth the explanation of the necessity for multiple professionals' involvement and a list of the professionals involved in each meeting.

7. WHD expended a total of \$9,432.22 for reasonable and necessary expenses in connection with its representation of the Debtor for the Fee Period. In accordance with Local Rule 2016(a)(3), the expenses incurred are set forth chronologically by project category in the billing statements set forth in Exhibit A. For the Court's convenience, Exhibit C, attached hereto and incorporated herein by reference, also contains a summary of the expenses incurred by type.

8. WHD believes that the attached invoices reflect the actual, fair and reasonable value of the legal expertise provided to the Debtor, and for the benefit of the Debtor's estate, which required skilled and experienced legal counsel with knowledge not only of bankruptcy law, but also of other substantive areas of law. Every effort was made to insure that, consistent with high quality representation, the case was not overstaffed and there was no unnecessary duplication of effort.

WHD IS A DISINTERESTED PERSON AND HOLDS NO ADVERSE INTEREST

9. All professional services for which allowance of compensation is requested were performed by WHD on behalf of the Debtor and not on behalf of any other entity or person. WHD owns neither a claim against, nor an interest in the Debtor, nor has a beneficial interest, directly or indirectly, been acquired or transferred by WHD or for WHD's benefit since the commencement of the case. WHD represents no interest adverse to the Debtor with respect to matters upon which it is engaged and WHD is a "disinterested person" under 101(14) of the Bankruptcy Code.

10. No agreement or understanding exists between WHD and any other person or entity for the sharing or compensation received or to be received for services rendered in connection with these proceedings, except that fees will be shared with other members of WHD as permitted by Fed. R. Bankr. Proc. 2016 and section 504 of the Bankruptcy Code.

REQUEST FOR MONTHLY COMPENSATION

11. Consistent with Local Rule 2016(b), the Debtor has sufficient funds to fund the payment of all monthly fee awards.

12. WHD reserves the right to apply for allowance and authorization of additional fees and expenses it may incur in those proceedings subsequent to July 31, 2011.

NOTICE

13. This monthly fee request and notice shall be served on the Notice Parties pursuant to the Case Management Order entered by the Court on January 7, 2011.

WHEREFORE, Whyte Hirschboeck Dudek S.C. respectfully requests that this Court enter an Order (i) allowing and authorizing the payment of monthly compensation of \$91,791.60

which is 80% of the fees (\$114,739.50) incurred by the Debtor, and \$9,432.22 which is 100% of the expenses incurred by the Debtor, for the period July 1 through July 31, 2011, and (ii) granting such other relief as this Court deems just and proper.

Dated this ____ day of August, 2011.

ARCHDIOCESE OF MILWAUKEE
Debtor and Debtor-in-Possession
by its counsel,
Whyte Hirschboeck Dudek S.C.

By: /s/ Daryl L. Diesing

Daryl L. Diesing
State Bar No. 1005793
Bruce G. Arnold
State Bar No. 1002833
Michael Gosman
State Bar No. 1078872

POST OFFICE ADDRESS:
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mgosman@whdlaw.com

EXHIBIT A

Monthly Billing Statements



Whyte Hirschboeck Dudek S.C.

Privileged and Confidential
Archdiocese of Milwaukee
Attn: John J. Marek, CFO
P. O. Box 070912
Milwaukee, WI 53207-0912

August 15, 2011
Invoice No. 478712
Account No. 30795
Fed. Tax ID No. 39-1096765

FOR PROFESSIONAL SERVICES RENDERED in connection with:

Company Operating Issues
Matter No. 30795-0001

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|---|-------|
| 07/02/11 | D. Diesing | Review minor lease modifications and related correspondence to Mr. J. Marek (.6). | 0.60 |
| 07/05/11 | B. Arnold | Provide input on the outside auditors' routine audit procedures in the context of a Chapter 11 for a non-profit entity (.2). | 0.20 |
| 07/11/11 | D. Diesing | Telephone conference with Mr. Marek regarding delivery of goods and rights to refuse delivery (.2). | 0.20 |
| 07/18/11 | B. Arnold | Commence preparation of a detailed report to present to the Finance Council on July 19, 2011, including a detailed timeline of important events, and a summary of the requirements of the Bar Date Order (.8); continue work on the real estate strategy (.7); continue work on the overall post-confirmation funding strategy in light of the impact of the Chapter 11 bankruptcy proceeding (.8). | 2.30 |
| 07/18/11 | D. Diesing | Preparation of outline and issues for presentation to Finance Council (1.8). | 1.80 |
| 07/18/11 | M. Gosman | Review Debtor's bylaws and consider Debtor's obligation to its officers and directors (2.0); assist with presentation to Debtor's Finance Council (.9). | 2.90 |
| 07/19/11 | B. Arnold | Prepare for and provide a comprehensive update of the status of the Chapter 11 proceedings to the Finance Council (1.6). | 1.60 |
| 07/19/11 | D. Diesing | Additional preparation for meeting (.7) and meet with Finance Council regarding Chapter 11 progress (1.6). | 2.30 |
| 07/19/11 | M. Gosman | Research the Debtor's obligations to its officers (1.6). | 1.60 |
| 07/21/11 | B. Arnold | Consider correspondence from Dr. Cepelka (Superintendent, Catholic Schools) (.1); telephone conference with Mr. J. Topczewski regarding the study of the adequacy of the schools located in the Archdiocese (.1); consider correspondence from Mr. | 0.30 |

| Date | Attorney/Paralegal | Description | Hours |
|---------------------|--------------------|--|-------|
| | | Topczewski (.1). | |
| 07/25/11 | B. Arnold | Commence preparation of a detailed strategy update for presentation to the Executive Council (.9). | 0.90 |
| 07/27/11 | B. Arnold | Correspondence to Ms. Stollenwerk regarding the Finance Council (.3). | 0.30 |
| Total Hours Billed: | | | 15.00 |

ATTORNEY/PARALEGAL SUMMARY

| Attorney/Paralegal | Hours Billed | Billed Per Hour | Bill Amount |
|--------------------|--------------|-----------------|-------------|
| B. Arnold | 5.60 | 550.00 | 3,080.00 |
| D. Diesing | 4.90 | 550.00 | 2,695.00 |
| M. Gosman | 4.50 | 250.00 | 1,125.00 |
| Total | 15.00 | 460.00 | 6,900.00 |

Total For Services: \$6,900.00

DISBURSEMENTS

| | |
|---|----------|
| Lexis/Westlaw Research..... | 55.06 |
| Breakaway Bicycle Courier LLC - Delivery to Dennis K. Kastern, CPA, Office of the United States Trustee on 6/16/11..... | 10.00 |
| Pacer Service Center - Pacer Docket Searches (7/6/11 invoice)..... | 1.12 |
| Pacer Service Center - Pacer Docket Searches (7/6/11 invoice)..... | 14.80 |
| Pacer Service Center - Pacer Docket Searches (7/6/11 invoice)..... | 38.48 |
| Pacer Service Center - Pacer Docket Searches (7/6/11 invoice)..... | 13.44 |
| Pacer Service Center - Pacer Docket Searches (7/6/11 invoice)..... | 2.24 |
| Pacer Service Center - Pacer Docket Searches (7/6/11 invoice)..... | 0.48 |
| Pacer Service Center - Pacer Docket Searches (7/6/11 invoice)..... | 0.40 |
| Total For Disbursements: | \$136.02 |

INVOICE SUMMARY

| | |
|--|-------------------|
| Total Services for this Matter: | \$6,900.00 |
| Total Disbursements for this Matter: | 136.02 |
| Total for this Matter:..... | \$7,036.02 |

FOR PROFESSIONAL SERVICES RENDERED in connection with:

Discounted on-site corporate services (12 months)
Matter No. 30795-0002

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|---|-------|
| 07/31/11 | D. Purtell | Provide on-site routine corporate legal services, including drafting and reviewing contracts related to the Archdiocese's ministries, attendance at all Executive Council and Finance Council meetings, and development of template for the Archdiocese's use in connection with educational initiatives. | 37.80 |

Total Hours Billed: 37.80

ATTORNEY/PARALEGAL SUMMARY

| Attorney/Paralegal | Hours Billed | Billed Per Hour | Bill Amount |
|--------------------|--------------|-----------------|-------------|
| D. Purtell | 37.80 | 400.00 | 15,120.00 |
| Total | 37.80 | 400.00 | 15,120.00 |

Total For Services: \$15,120.00

INVOICE SUMMARY

| | |
|---------------------------------------|-------------------|
| Total Services for this Matter: | \$15,120.00 |
| Less Courtesy Discount: | -7,620.00 |
| Total for this Matter:..... | \$7,500.00 |

FOR PROFESSIONAL SERVICES RENDERED in connection with:Case administration
Matter No. 30795-0003

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|---|-------|
| 07/01/11 | D. Diesing | Review correspondence form Court regarding orders and related matters (.1); review issues presented and questions from Ms. B. Cusack (.2). | 0.30 |
| 07/01/11 | M. Gosman | Review Committee's draft order approving confidentiality procedures and notice of bankruptcy filing for Abuse Survivors and revise same (1.2); consider additional modifications that are needed to proposed bar date order (.3). | 1.50 |
| 07/01/11 | L. Lucas | Continue preparation of index of docketed documents and confirm certificate of service for each (2.5). | 2.50 |
| 07/06/11 | D. Diesing | Respond to Mr. J. Topczewski's questions on bar date and further Committee drafting issues as well as reluctance of media outlets to use format requested by Committee for the Bar Date Ad (.5). | 0.50 |
| 07/06/11 | M. Gosman | Coordinate supplemental service of case management order and establish protocols for service of same to new members of the service list (.4); conference with Ms. L. Steele regarding entry of confidentiality and bar date orders (.2). | 0.60 |
| 07/06/11 | L. Lucas | Arrange for filing of KCC Certificate of Service (.4). | 0.40 |
| 07/07/11 | D. Diesing | Continue preparation of response to Mr. J. Stang and drafting of alternative bar date language (1.8). | 1.80 |
| 07/07/11 | M. Gosman | Revise proposed confidentiality order (1.0); conference and correspond with Ms. Steele regarding confidentiality order (.3); conference with Ms. G. Brown regarding confidentiality order (.1); upload proposed confidentiality order (.3). | 1.70 |
| 07/08/11 | D. Diesing | Review latest bar date comments from Mr. Stang and formulate responses (.7). | 0.70 |
| 07/08/11 | M. Gosman | Review Committee's response to objection to relief from stay motion (.8); prepare for July 15, 2011 relief from stay hearing (1.4). | 2.20 |
| 07/11/11 | D. Diesing | Direct preparation of phone scripts, notice, amending schedules and related matters (.8). | 0.80 |

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|---|-------|
| 07/11/11 | D. Diesing | Continue preparation of response to detailed bar date order objections from Mr. Stang (.5); continue work on improvement of Bar Date Order procedures for notice, resolve timing and newspaper issues and address logistical problems with lists and unknown addresses as well as protection of confidentiality (1.9). | 2.40 |
| 07/11/11 | M. Gosman | Review confidentiality order and establish internal protocols for service of notices to Abuse Survivors (2.6). | 2.60 |
| 07/12/11 | D. Diesing | Continue review and response to Mr. Stang's additional comments and drafting issues related to Bar Date Order (1.6); prepare letter confirming RADAR and VAC databases (.2); prepare response to Mr. Stang's request for confirmation on former counsel as notice parties (.2). | 2.00 |
| 07/12/11 | M. Gosman | Review and revise internal protocols for service of confidential pleadings (.8). | 0.80 |
| 07/12/11 | M. Gosman | Prepare for July 15, 2011 hearing on Committee's motion for stay relief, including additional research on cause for stay relief pursuant to 362(d)(1) of the Bankruptcy Code (1.4). | 1.40 |
| 07/13/11 | D. Diesing | Continue with final edits of Bar Date Order and resolution of final issues with Committee counsel (.7); resolve notice, mailing and schedule amendment questions and problems (.6); complete final review of Bar Date Order and notify Judicial Clerk of filing (.8). | 2.10 |
| 07/13/11 | M. Gosman | Continued preparation for hearing on Committee's motion for relief from the automatic stay (2.9). | 2.90 |
| 07/13/11 | L. Lucas | File KCC Certificate of Service regarding orders approved by court (.1). | 0.10 |
| 07/14/11 | M. Gosman | Review Debtor's bar date web pages for compliance with the Bar Date Order (.5). | 0.50 |
| 07/15/11 | P. Bartoli | Review Bar Date Order and begin compilation of notice lists and documents to be served upon each (1.3); communication with KCC regarding notice within (5) days upon service list, matrix and other entities and documentation to be served upon same (.3); communication with KCC regarding website link for bar date notices and claims forms via Archdiocese website (.2); communication with Ms. Wolf and Ms. Cusack regarding website, timeline and notice lists (.4). | 2.20 |
| 07/15/11 | L. Lucas | Confer with Mr. Yang regarding translation of Bar date notices into Hmong (.6). | 0.60 |

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|---|-------|
| 07/18/11 | P. Bartoli | Coordinate tasks related to fee application review, mailing lists, bar date order, confidentiality order and updated schedules/matrix (2.0). | 2.00 |
| 07/18/11 | M. Gosman | Prepare proposed order denying the relief sought by the Committee (1.8); review spreadsheets provided by Ms. Cusack containing names of Abuse Survivors and compare same to other Abuse Survivor lists to ensure all known Abuse Survivors appear on the supplemental matrix to be filed under seal (1.4); correspond with Mr. D. Muth regarding same (.2). | 3.40 |
| 07/18/11 | L. Lucas | Continue intensive work compiling notice and mailing lists (2.5). | 2.50 |
| 07/19/11 | D. Diesing | Telephone conference with Mr. Marek regarding bank accounts and requests of Mr. Kastern (.3). | 0.30 |
| 07/19/11 | D. Diesing | Address numerous notice issues with KCC and otherwise related to 7/19/11 notices (1.1); prepare cover letter for notices to general unsecured creditors (.7). | 1.80 |
| 07/19/11 | M. Gosman | Review KCC's June invoice and correspond with Mr. Marek and Mr. G. Mullins of KCC regarding same (.3). | 0.30 |
| 07/19/11 | L. Lucas | Prepare index of all religious orders working in the Archdiocese of Milwaukee with contact information for Bar Date Order notice (2.0). | 2.00 |
| 07/20/11 | M. Gosman | Revise order denying Committee's relief from stay motion and upload same (.5); conference with Ms. Steele regarding uploaded order (.1). | 0.60 |
| 07/20/11 | M. Gosman | Consider additional tasks which must be undertaken to comply with the Bar Date Order (.4). | 0.40 |
| 07/20/11 | L. Lucas | Prepare documents for review by Special Counsel (1.8). | 1.80 |
| 07/20/11 | L. Lucas | Confer with Mr. Murray and Mr. Brennan regarding procedures for electronic filing (.3). | 0.30 |
| 07/21/11 | D. Diesing | Continue to address and resolve notice issues, Mr. Stang's concerns about information presented on KCC website and address discrepancies (.9). | 0.90 |
| 07/21/11 | L. Lucas | Finalize preparation of documents for review by Special Counsel (.5). | 0.50 |
| 07/21/11 | L. Lucas | Arrange for filing of Certificate of Service for KCC (.2). | 0.20 |
| 07/21/11 | L. Lucas | Arrange for filing of motion for second extension of time to assume or reject lease (.3). | 0.30 |
| 07/22/11 | D. Diesing | Telephone conference with Mr. Marek regarding reporting additional information regarding Park Bank | 0.20 |

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|---|-------|
| | | and call from Bank (2.). | |
| 07/22/11 | D. Diesing | Work on notice issues, due diligence and response to Mr. Solochek (.8); telephone conference with Mr. Elliott's office and exchange correspondence so notice can go directly to Mr. Elliott, not to his clients (.3). | 1.10 |
| 07/22/11 | M. Gosman | Consider confidentiality issues relating to filing of affidavits of service for the Bar Date Order (1.1). | 1.10 |
| 07/25/11 | D. Diesing | Telephone conference with Mr. D. Asbach regarding bank statements and related reporting (.3); review and develop position regarding related matters (.5). | 0.80 |
| 07/25/11 | L. Lucas | Arrange for filing of KCC Certificate of Service regarding debtor's motion for a second extension of time to assume or reject an unexpired lease of nonresidential real property (.2). | 0.20 |
| 07/26/11 | D. Diesing | Telephone conferences with Mr. Solochek regarding notices and matrix issues (.6); consider and develop plan for matrix, missing addresses, mailing and filing strategies as information becomes available (.6); telephone conference with Ms. J. Medlock (Clerk of Courts) at Mr. Solochek's request (.2); telephone conference with Ms. L. Steele regarding same (.1). | 1.50 |
| 07/27/11 | D. Diesing | Work on additional due diligence to discover potential survivor names and address matrix issues (.8); review supplemental schedules and filings to be made (.3); telephone conference with Ms. Steele regarding matrix (.1); further work on potential creditor list where no addresses are available and prepare filing format for updated supplemental lists (.3). | 1.50 |
| 07/27/11 | L. Lucas | Prepare affidavits for translators (.5). | 0.50 |
| 07/27/11 | L. Lucas | Update index of school alumni lists received (.5). | 0.30 |
| 07/28/11 | D. Diesing | Attend to privacy and confidentiality issues including telephone conferences with Mr. Solochek, telephone conferences with Ms. Steele, correspondence to Ms. Steele and consideration of alternatives and review notices and lists (2.7). | 2.70 |
| 07/28/11 | L. Lucas | Confer with the Spanish translator, Ms. Green, regarding the Love One Another document and the school posting document (.5). | 0.50 |
| 07/29/11 | L. Lucas | Forward Spanish translation documents to Ms. Wolf (.1). | 0.10 |

Total Hours Billed: 58.40

ATTORNEY/PARALEGAL SUMMARY

| Attorney/Paralegal | Hours Billed | Billed Per Hour | Bill Amount |
|--------------------|-----------------|--------------------|------------------|
| D. Diesing | 21.40 | 550.00 | 11,770.00 |
| M. Gosman | 20.00 | 250.00 | 5,000.00 |
| P. Bartoli | 4.20 | 150.00 | 630.00 |
| L. Lucas | 12.80 | 150.00 | 1,920.00 |
| Total | 58.40 | 330.82 | 19,320.00 |

Total For Services: \$19,350.00

DISBURSEMENTS

| | |
|---|--------|
| Photocopies (1,008 @ \$0.10)..... | 100.80 |
| Pacer Service Center - Pacer Docket Searches (7/6/11 invoice)..... | 16.40 |
| Pacer Service Center - Pacer Docket Searches (7/6/11 invoice)..... | 11.20 |

Total For Disbursements: \$128.40

INVOICE SUMMARY

| | |
|--|--------------------|
| Total Services for this Matter: | \$19,350.00 |
| Total Disbursements for this Matter: | 128.40 |
| Total for this Matter:..... | \$19,478.40 |

FOR PROFESSIONAL SERVICES RENDERED in connection with:Preparation of schedules and reports
Matter No. 30795-0004

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|--|-------|
| 07/05/11 | P. Bartoli | Prepare monthly correspondence to Debtor's professionals regarding accrued fee amounts through June 30, 2011 (.2). | 0.20 |
| 07/13/11 | P. Bartoli | Begin preparation of the Supplemental Schedule F and SOFA 3b to be filed under seal pursuant to the July 7, 2011 Confidentiality Provisions Order (1.2). | 1.20 |
| 07/15/11 | D. Diesing | Review Monthly Operating Report, telephone conference with Mr. J. Marek regarding several details of Report and arrange for filing and transmittal of bank statements (.5). | 0.50 |
| 07/18/11 | L. Lucas | Revise Supplemental Schedule F (1.5). | 1.50 |
| 07/20/11 | B. Arnold | Consider the vendor payment lists prepared by Mr. Marek (.2). | 0.20 |
| 07/21/11 | D. Diesing | Telephone conference with Mr. Marek regarding requests for additional financial information (.2). | 0.20 |
| 07/22/11 | B. Arnold | Consider correspondence from Mr. Solocheck, and assess the Mailing Matrix (.1); telephone conference with Mr. Solocheck regarding the Mailing Matrix (.2); conduct analysis of the confidentiality issues (.9). | 1.20 |
| 07/25/11 | B. Arnold | Consider and respond to correspondence from Mr. Solocheck, including several telephone conferences with Mr. Solocheck regarding the Creditor Matrix and related issues (1.3); assess the options for amending the Matrix (.3). | 1.40 |
| 07/25/11 | B. Arnold | Provide input on the Committee's request for confidential information regarding donors (.3). | 0.30 |
| 07/25/11 | M. Gosman | Consider what additional information is needed from the Debtor to comply with the bar date order and confidentiality order with respect to the Schedules and SOFA (.4); consider response to Committee regarding certificates of service (.4). | 0.80 |
| 07/26/11 | L. Lucas | Revise supplemental Schedule F and Statement of Financial Affairs (.5). | 0.50 |
| 07/27/11 | M. Gosman | Review and revise Supplemental Matrix, Supplemental | 1.40 |

| Date | Attorney/Paralegal | Description | Hours |
|---------------------|--------------------|--|-------|
| | | Schedule F, and Supplemental 3(b) of the Statement of Financial Affairs, and coordinate confidential filing under seal of same (1.4). | |
| 07/27/11 | L. Johnson | Address issues related to the filing of the Supplemental Matrix and file Supplemental Matrix and associated documents under seal with the court (2.0). | 2.00 |
| 07/27/11 | L. Lucas | File Supplemental Schedules and Matrix under seal with the court (.5). | 0.50 |
| Total Hours Billed: | | | 11.90 |

ATTORNEY/PARALEGAL SUMMARY

| Attorney/Paralegal | Hours Billed | Billed Per Hour | Bill Amount |
|--------------------|--------------|-----------------|-------------|
| B. Arnold | 3.10 | 550.00 | 1,705.00 |
| D. Diesing | 0.70 | 550.00 | 385.00 |
| M. Gosman | 2.20 | 250.00 | 550.00 |
| L. Johnson | 2.00 | 220.00 | 440.00 |
| P. Bartoli | 1.40 | 150.00 | 210.00 |
| L. Lucas | 2.50 | 150.00 | 375.00 |
| Total | 11.90 | 307.98 | 3,665.00 |

Total For Services: \$3,665.00

INVOICE SUMMARY

Total Services for this Matter: \$3,665.00
Total for this Matter: \$3,665.00

FOR PROFESSIONAL SERVICES RENDERED in connection with:Sale of assets
Matter No. 30795-0006

| Date | Attorney/Paralegal | Description | Hours |
|---------------------|--------------------|--|-------|
| 07/01/11 | M. Gosman | Consider timing of potential sale of St. Leo's property (.2). | 0.20 |
| 07/05/11 | B. Arnold | Consider the new strategy for selling the former St. Leo's property in light of the difficulties encountered with respect to the age of the property (.2). | 0.20 |
| Total Hours Billed: | | | 0.40 |

ATTORNEY/PARALEGAL SUMMARY

| Attorney/Paralegal | Hours Billed | Billed Per Hour | Bill Amount |
|--------------------|--------------|-----------------|-------------|
| B. Arnold | 0.20 | 550.00 | 110.00 |
| M. Gosman | 0.20 | 250.00 | 50.00 |
| Total | 0.40 | 400.00 | 160.00 |

Total For Services: \$160.00

DISBURSEMENTS

| | |
|--|-------|
| Soundpath - Telephone conference on 5/17/11..... | 17.74 |
| Pacer Service Center - Pacer Docket Searches (7/6/11 invoice)..... | 13.20 |

Total For Disbursements: \$30.94

INVOICE SUMMARY

| | |
|--|-----------------|
| Total Services for this Matter: | \$160.00 |
| Total Disbursements for this Matter: | 30.94 |
| Total for this Matter:..... | \$190.94 |

FOR PROFESSIONAL SERVICES RENDERED in connection with:Analysis and treatment of executory contracts and unexpired leases
Matter No. 30795-0007

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|--|-------|
| 07/05/11 | B. Arnold | Provide input on the flexibility in terminating the sublease for the former St. Leo's property to Dominican Center for Women, Inc. (.2). | 0.20 |
| 07/14/11 | D. Diesing | Telephone conference with Mr. J. Fenzel regard Park Bank's concerns due to lack of payments (.3); telephone conference with Ms. R. Simoni regarding position on motion for relief and impact on her clients (.3); continue formulation of arguments and preparation for hearing on relief from automatic stay (2.2). | 2.80 |
| 07/14/11 | D. Diesing | Telephone conference with Mr. P. Lucey regarding his comments on pending motions and litigation (.2). | 0.20 |
| 07/15/11 | D. Diesing | Preparation for and attend hearing on Committee motion to lift stay (3.2); telephone conference with Ms. J. Wolf regarding press inquiry (.1); answer questions about bankruptcy procedure and background (.5) correspondence with Ms. G. Brown regarding bank statements (.2); telephone conference with Mr. J. Topczewski regarding hearing, judge's comments and upcoming dates for 2004 motion (.2). | 4.20 |
| 07/18/11 | D. Diesing | Develop options for Bucks and Cousins Center (.3). | 0.30 |
| 07/19/11 | M. Gosman | Prepare motion to extend the time to assume or reject the Cousins Center lease (1.1). | 1.10 |
| 07/20/11 | B. Arnold | Finalize the Debtor's Motion For A Second Extension of Time to Assume or Reject An Unexpired Lease of Nonresidential Real Property (.2). | 0.20 |
| 07/20/11 | M. Gosman | Continue preparation of motion to extend the time to assume or reject the Cousins Catholic Center lease (.6); prepare proposed order and notice of motion (.6). | 1.20 |
| 07/20/11 | L. Lucas | Prepare documents regarding second extension of time to assume or reject lease (.3). | 0.30 |
| 07/22/11 | B. Arnold | Detailed telephone conference with Mr. Crocker (counsel for De Sales Preparatory Seminary, Inc.) regarding the Archdiocese's overall space needs, regarding the Park Bank mortgage, regarding the overall costs of maintaining the Cousins Center, and regarding | 1.30 |

| Date | Attorney/Paralegal | Description | Hours |
|---------------------|--------------------|---|-------|
| | | the potential treatment of the subleases (.6); telephone conference with Mr. Marek regarding the options for the Cousins Center lease (.3); assess the potential ongoing maintenance costs associated with the property (.4). | |
| 07/25/11 | B. Arnold | Commence and complete preparation of detailed correspondence to Mr. Crocker regarding the Cousins Center and related real estate documentation (.4). | 0.40 |
| 07/28/11 | D. Diesing | Prepare for and telephone conference with Mr. Crocker and Ms. Simoni regarding Cousins Center lease and issues (.6); develop ideas for treatment of Cousins Center and other real estate under plan (.6). | 1.20 |
| Total Hours Billed: | | | 13.40 |

ATTORNEY/PARALEGAL SUMMARY

| Attorney/Paralegal | Hours Billed | Billed Per Hour | Bill Amount |
|--------------------|--------------|-----------------|-------------|
| B. Arnold | 2.10 | 550.00 | 1,155.00 |
| D. Diesing | 8.70 | 550.00 | 4,785.00 |
| M. Gosman | 2.30 | 250.00 | 575.00 |
| L. Lucas | 0.30 | 150.00 | 45.00 |
| Total | 13.40 | 489.55 | 6,560.00 |

Total For Services: \$6,560.00

INVOICE SUMMARY

Total Services for this Matter: \$6,560.00
Total for this Matter: \$6,560.00

FOR PROFESSIONAL SERVICES RENDERED in connection with:Responding to creditor inquiries and negotiating with creditors
Matter No. 30795-0008

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|--|-------|
| 07/01/11 | B. Arnold | Detailed telephone conference with Mr. Topczewski regarding the specific tasks required by the Bar Date Order, and consider the Archdiocese's questions with respect to the media communications and the three letters to be signed and sent by Archbishop ListECKI (.7); consider Ms. Cusack's input on the VAC files and the Project Benjamin files, and confirm the protocols for accomplishing the in-depth file review contemplated by the Bar Date Order (.2); assess Mr. Stang's further comments on the Bar Date Order (.4). | 1.30 |
| 07/01/11 | L. Johnson | Address issues related to the electronic ad buy (.1); prepare for and participate in conference call regarding outstanding items to be completed in anticipation of the Bar Date Order (.7); review Committee's response regarding Bar Date Order and exhibits and prepare initial changes to bar date order exhibits (.7). | 1.60 |
| 07/05/11 | L. Johnson | Review and summarize Mr. Stang's comments and suggested revisions to the proposed Bar Date Order (.8); continue preparation of phone/email script for anticipated phone calls and emails and other outstanding items related to the Abuse Survivor Claims (1.1). | 1.90 |
| 07/06/11 | B. Arnold | Consider and respond to correspondence from Mr. Topczewski regarding the proposed correspondence to the schools (.2); coordinate our comments on the "confirmation e-mail" (.2); further correspondence to Mr. Topczewski regarding the template letters (.2). | 0.60 |
| 07/06/11 | L. Johnson | Review initial draft of letters to go to Schools and Parishes and other entities regarding the Bar Date to confirm they contain the information required by the Bar Date Order (1.4); continue preparation of materials necessary for answering phone calls and emails from Abuse Survivors and general preparation in anticipation of completing the mailings required by the Bar Date Order (1.7). | 3.10 |
| 07/07/11 | L. Johnson | Revise proposed Bar Date Order and exhibits to reflect agreed to revisions requested by Mr. Stang and prepare summary response to Mr. Stang regarding comments and revisions made (2.8); address issues related to the | 3.30 |

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|--|-------|
| | | ad buy and publications that will not accept the Newspaper Notice (.5). | |
| 07/07/11 | F. LoCoco | Conference with Mr. Stang regarding upcoming hearing on committee's motion to lift stay (.6). | 0.60 |
| 07/07/11 | F. LoCoco | Review and consider additional revisions to Bar Date Order and exhibits (1.4) | 1.40 |
| 07/07/11 | C. Meadows | Analyze insurance-related documents and coordinate production of these documents (.8). | 0.80 |
| 07/07/11 | P. Sewell | Compilation of additional documents for production to counsel for Creditors' Committee (.5). | 0.50 |
| 07/08/11 | F. LoCoco | Review and consider Committee response brief regarding motion to lift stay (1.3). | 1.30 |
| 07/08/11 | F. LoCoco | Conference with Archdiocesan state court counsel regarding assertions in Committee's response brief (.7). | 0.70 |
| 07/08/11 | F. LoCoco | Correspondence with Committee counsel regarding witnesses and exhibits for July 15 hearing (.5). | 0.50 |
| 07/08/11 | P. Sewell | Complete compilation of additional documents for production to counsel for Creditors' Committee (.4). | 0.40 |
| 07/10/11 | F. LoCoco | Consideration regarding exhibits and potential witnesses for hearing on motion to lift stay (.4). | 0.40 |
| 07/11/11 | D. Diesing | Consider Mr. A. Solocheck's settlement offer on relief from stay motion and review response of Archdiocese of Milwaukee (.3). | 0.30 |
| 07/11/11 | L. Johnson | Prepare for and participate in strategy meeting regarding complying with bar date obligations and completion of Bar Date Order for submission to court (.5); begin preparation of agenda items and needed documents to discuss with Dr. Cusack (1.8); address changes to Bar Date Order to reflect Mr. Stang's most recent comments and finalize bar date order prior to submission to the court (2.3); address additional issues related to the letters from the Archbishop to various entities (.4). | 5.00 |
| 07/11/11 | F. LoCoco | Work on follow up request from Committee counsel regarding DLS information. | 0.50 |
| 07/11/11 | F. LoCoco | Work on exhibits and witnesses for hearing on motion to lift stay including conference with Committee counsel (.7). | 0.70 |
| 07/12/11 | P. Bartoli | Review Bar Date Order for final read through and revisions (.9); analysis of outstanding items for Bar Date Order, including tasks and deadlines associated with mailings of packages (.4). | 1.30 |

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|---|-------|
| 07/12/11 | L. Johnson | Prepare summary of final comments regarding changes to send to Mr. Stang and update Bar Date Order and exhibits to reflect such changes (2.2); finalize list of open questions and issues and agenda for conversation with Dr. Cusack (2.3) prepare for and participate in call with Dr. Cusack regarding obtaining names of Abuse Survivors and other necessary information (1.9); update list of open items to reflect resolutions (.5). | 6.90 |
| 07/12/11 | F. LoCoco | Lengthy conference with Committee counsel regarding motion to lift stay, DLS information and other issues (.8). | 0.80 |
| 07/13/11 | B. Arnold | Briefly consider Mr. Topczewski's final draft of the "Dear Recipient" letters to accompany the Bar Date Package, and forward comments (.2). | 0.20 |
| 07/13/11 | L. Johnson | Review proposed press release, plan for investigation of files, letters from archbishop to various entities and revise to reflect obligations of Bar Date Order (2.2); prepare comprehensive listing of all services of various proofs of claims and notices that must be completed in accordance with the bar date order (1.2); finalize and submit Bar Date Order to court for review and approval (.8); finalize script for anticipate questions and responses regarding Archbishop's letters (1.0). | 5.20 |
| 07/14/11 | D. Diesing | Respond to Court's questions on Bar Date Order (.2); begin work on required notices and work needed for notices (.3). | 0.50 |
| 07/14/11 | L. Johnson | Address issues related to timing of notices to be published in newspapers (.3); revise order to reflect court's comments and finalize Bar Date Order for submission to and approval of court (2.4); begin preparation of final task list to complete bar date obligations (1.3); review content of website and confirm content is consistent with the obligations of the Bar Date Order (1.6). | 4.60 |
| 07/14/11 | F. LoCoco | Continued work in preparation for motion to lift stay including work on oral argument (3.3). | 3.30 |
| 07/15/11 | D. Diesing | Address questions raised by KCC for service of Bar Date Notice and reformat and update notice package to allow KCC to meet service deadlines and generally review and confirm notice package and procedure (1.4). | 1.40 |
| 07/15/11 | L. Johnson | Finalize update to task list to reflect entry of the Bar Date Order (1.0); address issues related to the service and publication requirement under the Bar Date Order (2.5). | 2.50 |

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|--|-------|
| 07/15/11 | F. LoCoco | Continued work on oral argument and other preparation for attendance at motion to lift stay (3.0). | 3.00 |
| 07/15/11 | F. LoCoco | Appear at motion to lift stay hearing (1.7). | 1.70 |
| 07/15/11 | F. LoCoco | Conference with client regarding results of motion to lift stay (.3). | 0.30 |
| 07/18/11 | P. Bartoli | Review mailing lists and compare against various alternate lists to assess accuracy and comprehensiveness (1.3). | 1.30 |
| 07/18/11 | D. Diesing | Continue general planning and meeting concerning outstanding strategy issues (1.8); work on final lists and notices for bar dates (1.2); review and develop responsive position on expected Rule 2004 requests (.3); further work on resolving list of survivor names and finding names, records and reconciling forms of notice and web sites (.6). | 3.90 |
| 07/18/11 | L. Johnson | Consider strategy overall regarding general bankruptcy matters and issues related to completing tasks related to the Bar Date Order (1.8); review items to be completed in accordance with the Bar Date Order (.6); review list of potential Abuse Survivors and compile a list of outstanding items related to the list of Abuse Survivors (1.7). | 4.10 |
| 07/18/11 | F. LoCoco | Preparation for meeting to consider results of hearing, form of order to prepare and near term tasks (.5). | 0.50 |
| 07/18/11 | F. LoCoco | Consider results of hearing on motion to lift stay, form of order to prepare, contacts with counsel for Archbishop Weakland and Bishop Sklba and other near term issues (1.5). | 1.50 |
| 07/18/11 | F. LoCoco | Work on order for July 15 hearing and conference with opposing counsel regarding same (.8). | 0.80 |
| 07/19/11 | B. Arnold | Provide input on the transmittal to accompany the "general bar date notice" which will be mailed to all parishes, schools, religious orders and other Catholic organizations geographically located within the Archdiocese of Milwaukee (.3). | 0.30 |
| 07/19/11 | D. Diesing | Consider legal issues and claims that may arise in connection with expected request for Rule 2004 exam by Committee or Mr. Anderson and counsel for parties (.8). | 0.80 |
| 07/19/11 | L. Johnson | Create updated list of tasks to be completed to compile with the Bar Date Order (1.0); address issues related to entities receiving general creditor bar date notice packages because of their potential status as a party with | 2.20 |

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|--|-------|
| | | a contribution and indemnification claim (1.2). | |
| 07/19/11 | F. LoCoco | Follow up with client regarding results of hearing and form of order on motion to lift stay (.7). | 0.70 |
| 07/19/11 | F. LoCoco | Work on production of additional documents (.5). | 0.50 |
| 07/20/11 | D. Diesing | Continue work on information on disbursements and receipts requested by the Committee (.5). | 0.50 |
| 07/20/11 | L. Johnson | Confirm receipt of Spanish translation and provide for to the Archdiocese for posting (.2). | 0.20 |
| 07/20/11 | F. LoCoco | Preliminary review of Rule 2004 request for depositions of Bishop Sklba and Archbishop Weakland and accompanying document requests and begin addressing logistics for document production (1.5). | 1.50 |
| 07/21/11 | D. Diesing | Begin review of Rule 2004 request and work on issues and proper response (1.2). | 1.20 |
| 07/21/11 | M. Gosman | Commence research on the propriety of using a Rule 2004 exam to conduct discovery related to a contested claim (2.1). | 2.10 |
| 07/21/11 | L. Johnson | Review KCC website and suggest changes to allow better visibility to link to the Archdiocese website (.5); finish review of documents and provide documents for posting and email distribution to Ms. Wolf (1.5); address issues related to the KCC website and email inquiries from the KCC website (.8); finish list of outstanding items related to list of Abuse Survivors (.6); respond to Ms. Stang's inquiry regarding the KCC website link (.3). | 3.70 |
| 07/21/11 | F. LoCoco | Further review of Rule 2004 motion, brief and attachments in order to consider preliminary strategy and arguments in response (1.7). | 1.70 |
| 07/21/11 | F. LoCoco | Conference with Committee counsel regarding Rule 2004 motion (.5). | 0.50 |
| 07/21/11 | P. Sewell | Commence and complete review of electronic files to locate Archbishop Weakland's deposition transcript and load same into current Summation database (.4). | 0.40 |
| 07/22/11 | L. Johnson | Address issues related to names on the creditor matrix, the updated parishes and schools list and the corresponding entry regarding the parishes and schools lived received by Dr. Cusack (2.5). | 2.50 |
| 07/22/11 | F. LoCoco | Preparation for call with counsel for bishops regarding Rule 2004 examinations (.4). | 0.40 |
| 07/22/11 | F. LoCoco | Participate in conference call with counsel for the | 0.80 |

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|--|-------|
| | | bishops regarding Rule 2004 examinations (.8). | |
| 07/22/11 | F. LoCoco | Preparation for and participation in conference call regarding DLS questions from Committee counsel and Mr. Babcock (.6). | 0.60 |
| 07/23/11 | P. Bartoli | Conduct online research into missing addresses of Abuse Survivors from databases (2.2). | 2.20 |
| 07/25/11 | P. Bartoli | Respond to creditor inquiries regarding receipt of general creditor bar notice mailing and publication notices (1.5). | 1.50 |
| 07/25/11 | D. Diesing | Consider and work on response/resolution to Committee's requests for bank statements and other information (.6); telephone conference with Mr. Solochek regarding same (.2). | 0.80 |
| 07/25/11 | M. Gosman | Continue research on scope of Rule 2004 requests for Debtor and non-Debtor parties (2.7). | 2.70 |
| 07/25/11 | L. Johnson | Review updated Abuse Survivors list with addresses from internet search (.4); call with Ms. Wolf regarding status and outstanding items to be completed this week to comply with Bar Date Order (.5). | 0.90 |
| 07/26/11 | D. Diesing | Assist with preparation of response to Rule 2004 request (.7). | 0.70 |
| 07/26/11 | M. Gosman | Prepare correspondence to Mr. Solochek informing the Court that the Debtor may file an objection to the Committee counsels' fees for January-June, 2011 (.8). | 0.80 |
| 07/26/11 | M. Gosman | Commence preparation of objection to the Committee and Mr. Anderson's Rule 2004 Motion (1.2). | 1.20 |
| 07/26/11 | L. Johnson | Prepare agenda for meeting the Dr. Cusack (.4); call with Clerk of Court regarding providing Court with blank copies of the Abuse Survivor Proof of Claim Form in English, Spanish, and Hmong (.1); prepare for and meet with Dr. Cusack regarding Abuse Survivor list and addressing specific questions that may arise when Abuse Survivors call regarding the bankruptcy (1.2); prepare summary of meeting with Dr. Cusack and outline of outstanding issues to be addressed after the meeting (.7). | 2.40 |
| 07/26/11 | F. LoCoco | Prepare for and meet with Dr. Cusack regarding Rule 2004 motion and consider document requests and availability of same (1.8). | 1.80 |
| 07/27/11 | P. Bartoli | Respond to creditor telephone inquiries (.5). | 0.50 |
| 07/27/11 | D. Diesing | Extended analysis and legal research regarding Rule 2004 request and opposition (1.4). | 1.40 |

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|---|-------|
| 07/27/11 | M. Gosman | Continue preparation of objection to the Committee and Mr. Anderson's Rule 2004 Motion (6.2). | 6.20 |
| 07/27/11 | L. Johnson | Prepare initial response to email inquiry (.1); review list of recipients that are not Abuse Survivors that will be receiving notice of the Abuse Survivor Bar Date and the contents of the notice(.8). | 0.90 |
| 07/27/11 | F. LoCoco | Review various materials in preparation for conference call with committee counsel regarding Rule 2004 motion (.7). | 0.70 |
| 07/27/11 | F. LoCoco | Participate in conference call with Committee counsel regarding Rule 2004 motion (1.4). | 1.40 |
| 07/27/11 | F. LoCoco | Work on opposition to Rule 2004 motion (.7). | 0.70 |
| 07/27/11 | C. Meadows | Research and analysis of Wisconsin law regarding categories of damages recoverable in fraud actions (.8). | 0.80 |
| 07/28/11 | P. Bartoli | Respond to creditor telephone inquiries (.4). | 0.40 |
| 07/28/11 | D. Diesing | Review correspondence from City of St. Francis and prepare and send reply (.3). | 0.30 |
| 07/28/11 | M. Gosman | Research defenses to the Rule 2004 motion pursuant to Bankruptcy Rule 7026 (1.6). | 1.60 |
| 07/28/11 | L. Johnson | Review Abuse Survivor Notice Package and confirm contents for mailing (.5). | 0.50 |
| 07/28/11 | F. LoCoco | Further critical review of Rule 2004 document requests and prepare informal comments for review by Committee counsel and Mr. Finnegan (2.0). | 2.00 |
| 07/28/11 | F. LoCoco | Correspondence with Mr. Solochek regarding Rule 2004 document requests (.4). | 0.40 |
| 07/28/11 | C. Meadows | Research and analysis of case law and secondary authority regarding stays of discovery during pendency of motions to compel (1.2). | 1.20 |
| 07/29/11 | P. Bartoli | Prepare Abuse Survivor packages for mailing and arrange for same (2.9). | 2.90 |
| 07/29/11 | P. Bartoli | Respond to creditor telephone inquiries (.2). | 0.20 |
| 07/29/11 | D. Diesing | Continue preparation of response to Rule 2004 request and prepare legal theories to be pursued in legal research (2.6); consider methods to settle issues on Rule 2004 examinations with Committee and prepare correspondence to Mr. Stang offering proposal (1.2). | 3.80 |
| 07/29/11 | D. Diesing | Act on Ms. Steele's direction to advise claimant that proofs of claim may be filed under seal, and conduct brief telephone conference with interpreter and | 0.60 |

| Date | Attorney/Paralegal | Description | Hours |
|---------------------|--------------------|--|--------|
| | | telephone conference through interpreter with claimant concerning option to file claim under seal and then confirm with Ms. Steele that the claimant was made aware of the Court's confidentiality procedures (.6). | |
| 07/29/11 | M. Gosman | Continue research on proper scope of Rule 2004 examination (2.1); continue preparation of objection to Rule 2004 examination (3.8); research doctrine of judicial parsimony and consider its application to the Rule 2004 motion (1.9). | 7.80 |
| 07/29/11 | L. Johnson | Address issues related to confidential filing, review Bar Date Order and obligations for 15 day filings, and confirm filings will be in accordance bar date order (1.3); begin research into punitive damages questions with regard to punitive damages not fixed prior to the filing of bankruptcy (3.7). | 5.00 |
| 07/29/11 | F. LoCoco | Further review of various pleadings as part of work on opposition to Rule 2004 requests (2.1). | 2.10 |
| 07/29/11 | C. Meadows | Finish research and analysis of case law regarding available damages for fraud claims (1.1); prepare summary of law regarding stays of discovery associated with motions to dismiss (.3). | 1.40 |
| Total Hours Billed: | | | 147.10 |

ATTORNEY/PARALEGAL SUMMARY

| Attorney/Paralegal | Hours Billed | Billed Per Hour | Bill Amount |
|--------------------|---------------|-----------------|------------------|
| B. Arnold | 2.40 | 550.00 | 1,320.00 |
| D. Diesing | 16.20 | 550.00 | 8,910.00 |
| F. LoCoco | 33.80 | 375.00 | 12,675.00 |
| M. Gosman | 22.40 | 250.00 | 5,600.00 |
| L. Johnson | 56.50 | 220.00 | 12,430.00 |
| C. Meadows | 4.20 | 260.00 | 1,092.00 |
| P. Bartoli | 10.30 | 150.00 | 1,545.00 |
| P. Sewell | 1.30 | 175.00 | 227.50 |
| Total | 147.10 | 297.75 | 43,799.50 |

Total For Services: \$43,799.50

DISBURSEMENTS

| | |
|---|-------------------|
| Lexis/Westlaw Research..... | 71.42 |
| Photocopies (17,087 @ \$0.10)..... | 1,708.70 |
| Robbins, M.D. Kenneth I. - Fee for psychiatric consultation services in connection with preparation of the Bar Date protocols..... | 5,000.00 |
| Mills & Lessard, Inc. - Court reporting fees for deposition of Jon Conte on 6/15/11..... | 609.00 |
| LoCoco, Francis H. - Expenses related to attendance at deposition of Jon Conte on 6/15/11: Airfare - \$488.30; Taxis - \$124.00; Lodging - \$486.39; Meals - \$49.19. | 1,147.88 |
| LoCoco, Francis H. - Expenses related to attendance at deposition of Jon Conte on 6/15/11: General Mitchell Airport Parking - \$24.00. | 24.00 |
| Soundpath - Telephone conference on 5/26/11..... | 8.32 |
| Breakaway Bicycle Courier LLC - Delivery to Jennifer Herzog, Godfrey & Kahn, S.C. on 6/24/11..... | 10.00 |
| United Parcel Service - Delivery to Mathew K. Babcock, Berkeley Research Group, LLC, Salt Lake City, UT on 7/12/11..... | 18.04 |
| Yang, Tou J. - Interpretation/Translation charges regarding English/Hmong..... | 414.30 |
| Pacer Service Center - Pacer Docket Searches (7/6/11 invoice)..... | 0.88 |
| Pacer Service Center - Pacer Docket Searches (7/6/11 invoice)..... | 94.72 |
| Pacer Service Center - Pacer Docket Searches (7/6/11 invoice)..... | 2.00 |
| Total For Disbursements: | \$9,109.26 |

INVOICE SUMMARY

| | |
|--|--------------------|
| Total Services for this Matter: | \$43,799.50 |
| Total Disbursements for this Matter: | 9,109.26 |
| Total for this Matter: | \$52,908.76 |

FOR PROFESSIONAL SERVICES RENDERED in connection with:Formation, negotiation and drafting plan of reorganization and disclosure statement
Matter No. 30795-0009

| Date | Attorney/Paralegal | Description | Hours |
|---------------------|--------------------|---|-------|
| 07/01/11 | D. Diesing | Continue review of Supreme Court jurisdictional case and effect on plan and other case issues (.7). | 0.70 |
| 07/12/11 | B. Arnold | Consideration regarding the scope of a bankruptcy court's authority with respect to the Priests' Pension Plan and related non-debtors (.4). | 0.40 |
| 07/14/11 | B. Arnold | Prepare correspondence to Mr. Marek regarding the plan provisions dictated by ERISA with respect to the debtor's participation in multi-employer plans (.6). | 0.60 |
| 07/15/11 | B. Arnold | Continue analysis of the confirmation requirements in the context of the non-economic provisions sought by Mr. Anderson in the pre-petition mediation setting (.6). | 0.60 |
| 07/21/11 | M. Gosman | Consider overall case strategy in light of Committee's Rule 2004 Motion and consider when and how under different potential plan structures depositions could most efficiently occur (1.4). | 1.40 |
| 07/28/11 | B. Arnold | Lengthy telephone conference with Mr. Crocker (counsel for DeSales Preparatory Seminary, Inc.) regarding the Archdiocese's real estate needs in connection with any chapter 11 plan, and assess the options for dealing with Park Bank's mortgage on the Cousins Center (.6); consider the new developments with respect to the claims litigation, and assess the initial batch of claims in the context of the desirability of establishing a future claims representative (.4); prepare an outline of alternative real estate strategies in the context of the plan, including the dimensions of an exit credit facility or line of credit (1.1). | 2.10 |
| 07/29/11 | B. Arnold | Analyze the potential options to move away from a contributory defined benefit plan to a new "403(b) style" retirement plan for the Archdiocese's employees (1.1). | 1.10 |
| Total Hours Billed: | | | 6.90 |

ATTORNEY/PARALEGAL SUMMARY

| Attorney/Paralegal | Hours Billed | Billed Per Hour | Bill Amount |
|--------------------|-----------------|--------------------|-----------------|
| B. Arnold | 4.80 | 550.00 | 2,640.00 |
| D. Diesing | 0.70 | 550.00 | 385.00 |
| M. Gosman | 1.40 | 250.00 | 350.00 |
| Total | 6.90 | 489.13 | 3,375.00 |

Total For Services: \$3,375.00

DISBURSEMENTS

Pacer Service Center - Pacer Docket Searches
 (7/6/11 invoice).....

8.64

Total For Disbursements: \$8.64

INVOICE SUMMARY

| | |
|--|-------------------|
| Total Services for this Matter: | \$3,375.00 |
| Total Disbursements for this Matter: | 8.64 |
| Total for this Matter:..... | \$3,383.64 |

FOR PROFESSIONAL SERVICES RENDERED in connection with:Preservation of donor restrictions, property of the estate and unique issues
Matter No. 30795-0010

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|---|-------|
| 07/01/11 | B. Arnold | Consider the exchange of communications between the Committee and the Cemetery Trust, and provide input on the absence of any claim or controversy between the Debtor and the Cemetery Trust in light of the Debtor's acknowledgement that the Cemetery Trust is not property of the estate (.7). | 0.70 |
| 07/04/11 | B. Arnold | Consider correspondence from the Committee regarding its views on the Cemetery Trust Adversary Proceeding (.2); assess the constitutional issues raised by the Committee (.7). | 0.90 |
| 07/05/11 | B. Arnold | Lengthy telephone conference with Deputy City Attorney Kevin Sullivan (City of Milwaukee) regarding the preservation of the monies set aside for the perpetual care of the cemeteries, and regarding the City's views on the Archdiocese's perpetual care obligations (.8); consider the City's position in the context of the adversary proceeding (.6). | 1.40 |
| 07/05/11 | P. Halley | Review complaint relating to declaratory judgment suit concerning Cemetery Trust (.2). | 0.20 |
| 07/11/11 | D. Diesing | Prepare for conference call on Perpetual Care Trust (.6); telephone conference with Mr. T. Nixon regarding his position on issues (.4); conference call with Ms. G. Brown and Mr. Nixon regarding jurisdiction, procedure and discovery with respect to Perpetual Care Trust litigation (.7). | 1.70 |
| 07/11/11 | F. LoCoco | Preparation for conference call with Committee counsel regarding cemetery trust adversary proceeding (.9). | 0.90 |
| 07/11/11 | F. LoCoco | Participate in conference call with Committee counsel and counsel for the Cemetery Trust regarding adversary proceeding issues (.7). | 0.70 |
| 07/18/11 | D. Diesing | Consider issues that require Debtor input in Perpetual Care litigation (.3). | 0.30 |
| 07/19/11 | D. Diesing | Consider issues and necessary parties for Perpetual Care Trust litigation (.7). | 0.70 |
| 07/20/11 | P. Halley | Review and reply to Mr. Marek in regard to tax issues | 0.20 |

| Date | Attorney/Paralegal | Description | Hours |
|------|--------------------|---|-------|
| | | relating to gift to Catholic Stewardship Appeal (.2). | |

Total Hours Billed: 7.70

ATTORNEY/PARALEGAL SUMMARY

| Attorney/Paralegal | Hours Billed | Billed Per Hour | Bill Amount |
|--------------------|--------------|-----------------|-------------|
| B. Arnold | 3.00 | 550.00 | 1,650.00 |
| D. Diesing | 2.70 | 550.00 | 1,485.00 |
| P. Halley | 0.40 | 425.00 | 170.00 |
| F. LoCoco | 1.60 | 375.00 | 600.00 |
| Total | 7.70 | 507.14 | 3,905.00 |

Total For Services: \$3,905.00

INVOICE SUMMARY

Total Services for this Matter: \$3,905.00
Total for this Matter:..... **\$3,905.00**

FOR PROFESSIONAL SERVICES RENDERED in connection with:Claims analysis and objections and prosecution of adversary proceedings
Matter No. 30795-0011

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|---|-------|
| 07/06/11 | D. Diesing | Prepare response to questions from Mr. Marek regarding Committee fee applications (.2). | 0.20 |
| 07/07/11 | B. Arnold | Commence and complete review and analysis of the Official Committee of Unsecured Creditors' Reply to Debtor's Objection to Motion of the Official Committee for Limited Relief from the Automatic Stay to Permit Taking of Certain Depositions (.3); consider Mr. Rothstein's input, including consideration of the extensive pleadings filed in the State Court cases in connection with the Motion for Protective Order, and assess whether the trial courts have any jurisdiction to allow depositions while the matter is on appeal to the Wisconsin Supreme Court (.4); provide input on the strategy for the hearing on July 15, 2011 (.2). | 0.90 |
| 07/11/11 | B. Arnold | Consider Dr. Cusack's correspondence regarding the inquiry received from Mr. Anderson's office (.1). | 0.10 |
| 07/13/11 | B. Arnold | Consider the Committee's "settlement proposal" with respect to the Motion for Relief from the Automatic Stay, and provide input to Mr. LoCoco (.3). | 0.30 |
| 07/14/11 | B. Arnold | Consider the Wisconsin Court of Appeals decision in Episcopal Diocese of Milwaukee, Inc. v. Marsha Ohlgart (7/13/2011), and assess its potential impact on the insurance coverage issues, including the existence of a duty to defend (.3); briefly consider the AS SIGNED Bar Date Order, and commence preparation of a presentation to the Finance Council on July 19, 2011, with respect to the key provisions (.6). | 0.90 |
| 07/15/11 | B. Arnold | Consideration regarding the outcome of the hearing on the Committee's Motion for Relief from the Automatic Stay (.3). | 0.30 |
| 07/18/11 | B. Arnold | Provide input on the draft Order Denying Motion for Relief from the Automatic Stay (.4); analyze the potential claims of the parishes and other Catholic entities located within the Archdiocese (.6); seek input from the attorneys for the non-party witnesses (.2). | 1.20 |
| 07/19/11 | B. Arnold | Analyze the Archdiocese's state law indemnification | 0.60 |

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|--|-------|
| | | obligations (.6). | |
| 07/19/11 | F. LoCoco | Consideration regarding claims handling process and planning for objections in response to certain claims (1.3). | 1.30 |
| 07/20/11 | B. Arnold | Commence and complete initial review and analysis of the Joint Motion of Official Committee of Unsecured Creditors and Jeffrey A. Anderson & Associates For an Order Pursuant to Federal Rule of Bankruptcy Procedure 2004 Directing the Oral Examination of Bishop Sklba, Archbishop Weakland, and Daniel Budzynski and for Production of Documents (.6). | 0.60 |
| 07/21/11 | B. Arnold | Commence preparation of the Archdiocese's response to the Joint Motion For An Order Directing the Oral Examination of Bishop Skelba, Archbishop Weakland and Daniel Budzynski (1.1); consider input from Dr. Cusack (.1). | 1.20 |
| 07/21/11 | B. Arnold | Consideration regarding the contingent proofs of claim which are likely to be filed in the Chapter 11 (.7). | 0.70 |
| 07/21/11 | F. LoCoco | Work related to preliminary planning for claims objections based potentially on statute of limitations, settlement and release and others (1.1). | 1.10 |
| 07/25/11 | B. Arnold | Analyze the claims presented by Mr. Elliott, and the remaining open issues (.4). | 0.40 |
| 07/25/11 | D. Diesing | Continue to prepare for hearings focusing on needed discovery, availability of witnesses and valuations (.9). | 0.90 |
| 07/27/11 | B. Arnold | Consider correspondence from Mr. Stang, and seek the Archdiocese's input with respect to the calls to the "hotline" (.1); provide input on the strategy for the claims resolution process (.8); consider the new federal cases on the question of whether intentional (or negligent) misrepresentations cause "property damage" sufficient to trigger an occurrence (.3); analyze the treatment of fraud claims under chapter 11, including with respect to the application of equitable subordination (.9). | 2.10 |
| 07/27/11 | D. Diesing | Review legal research and analysis of types of claims allowable and priority of claims (1.2). | 1.20 |
| 07/28/11 | B. Arnold | Commence analysis of the scope of permissible discovery in a contested matter involving claims which are likely time-barred (.7); consider correspondence from Mr. Solocheck and provide input on the response (.2); consider correspondence from Mr. Muth regarding the insurer's potential position on discovery in cases which are on appeal (.2). | 1.10 |

| Date | Attorney/Paralegal | Description | Hours |
|---------------------|--------------------|--|-------|
| 07/29/11 | B. Arnold | Continue intensive work on the response to the Rule 2004 motion to take depositions prior to the commencement of any contested matter relating to one or more specific claims, including analysis of the doctrine of judicial parsimony as it is applied to bankruptcy litigation (1.4). | 1.40 |
| 07/30/11 | B. Arnold | Continue intensive work on the response to the Rule 2004 motion (.9). | 0.90 |
| Total Hours Billed: | | | 17.40 |

ATTORNEY/PARALEGAL SUMMARY

| Attorney/Paralegal | Hours Billed | Billed Per Hour | Bill Amount |
|--------------------|--------------|-----------------|-------------|
| B. Arnold | 12.70 | 550.00 | 6,985.00 |
| D. Diesing | 2.30 | 550.00 | 1,265.00 |
| F. LoCoco | 2.40 | 375.00 | 900.00 |
| Total | 17.40 | 525.86 | 9,150.00 |

Total For Services: \$9,150.00

DISBURSEMENTS

| | |
|--|---------|
| Breakaway Bicycle Courier LLC - Delivery to Jennifer B. Herzog, Godfrey & Kahn on 6/17/11..... | 16.00 |
| Pacer Service Center - Pacer Docket Searches (7/6/11 invoice)..... | 2.88 |
| Pacer Service Center - Pacer Docket Searches (7/6/11 invoice)..... | 0.08 |
| Total For Disbursements: | \$18.96 |

INVOICE SUMMARY

| | |
|--|------------|
| Total Services for this Matter: | \$9,150.00 |
| Total Disbursements for this Matter: | 18.96 |
| Total for this Matter: | \$9,168.96 |

FOR PROFESSIONAL SERVICES RENDERED in connection with:Employee and retiree benefits
Matter No. 30795-0012

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|---|-------|
| 07/01/11 | B. Arnold | Complete preparation of the Run-Out Agreement memorializing Catholic Memorial High School's departure from the St. Raphael Health Plan (.7); correspondence to Mr. Walden (CMH's counsel) regarding the draft Agreement (.2); receive and incorporate CHM's charges, and circulate the revised final Agreement (.3); correspondence to Mr. Marek and Catholic Mutual Group regarding the proposed clarification as to the scope of services to be provided by UHC to the St. Raphael Health Plan (.6). | 2.50 |
| 07/05/11 | B. Arnold | Consider correspondence from Ms. Stachura (UnitedHealthcare) regarding the stop loss policy for the plan year 7/1/2011-6/30/2012 (.1); consider correspondence to Prince of Peace School and St. Joseph Academy regarding their continuing participation in the St. Raphael Health Plan (.1); commence and complete preparation of correspondence to Mr. Walden (counsel for CMH) regarding the executed Run-Out Agreement (.4); assess Mr. Marek's inquiry regarding the Lay Employees Pension Plan (.2); telephone conference with Mr. Marek regarding the July St. Raphael Health Plan billing statement from Benefits Administration Services, Inc. (.2); further telephone conference with Mr. Marek regarding the proposed communications to the Racine Dominicans and the Siena Center (.2); consider correspondence from Notre Dame Middle School, Inc. regarding its participation in the St. Raphael Health Plan (.1) | 1.30 |
| 07/15/11 | B. Arnold | Consider correspondence to the Waukesha Catholic School System, as well as the communications surrounding WCSS's participation in the St. Raphael Health Plan (.1); analyze the exchange of communications with St. Joseph Catholic Academy (.2); correspondence to Mr. Marek regarding the negotiation of a Run-Out Agreement in connection with some Participating Employers' decision to shift their health insurance to another carrier (.2). | 0.50 |
| 07/19/11 | B. Arnold | Telephone conference with Mr. Marek regarding UHC's request with respect to the deductible and out-of-pocket | 0.20 |

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|---|-------|
| | | accumulators for one of the Participating Employers (.2). | |
| 07/20/11 | B. Arnold | Telephone conference with Mr. Marek regarding the overall strategy for the St. Raphael Health Plan (.4); consider Mr. Marek's correspondence to UnitedHealthcare, and to some of the Participating Employers (.3); consider correspondence from Mr. Weideman (Catholic Mutual Group) regarding the stop loss policy (.2). | 0.90 |
| 07/21/11 | B. Arnold | Consider several letters from Mr. Marek regarding the departure of several employer groups from the St. Raphael Health Plan (.3); lengthy telephone conference with Ms. Lisa Gingerich (counsel for the Racine Dominicans) regarding the Run-Out Agreement (.8). | 1.10 |
| 07/27/11 | B. Arnold | Telephone conference with Mr. Marek regarding Catholic Mutual Group's input on the IBNR for the St. Raphael Health Plan (.2); analyze CMG's input with respect to several Participating Employers choosing to leave the Plan (.2); commence preparation of the Run-Out Agreement (.3); assess the impact of the interim final regulations issued by the IRS as required by the Patient Protection and Affordable Care Act, and commence modification to the Plan documents to insure compliance with the new Internal Claims and Appeal's provisions outlined in Department of Labor Technical Release 2011-02 and related writings (.8). | 1.50 |
| 07/28/11 | A. Phillips | Review recent healthcare reform guidance regarding internal claims appeals and external reviews to determine applicability to St. Raphael Health Plan and prepare summary for Mr. Marek (.8). | 0.80 |
| 07/29/11 | B. Arnold | Consider correspondence from Nativity Jesuit Middle School with respect to its participation in the St. Raphael Health Plan (.1); continue work on the Run-Out Agreements (.3). | 0.40 |

Total Hours Billed: 9.20

ATTORNEY/PARALEGAL SUMMARY

| Attorney/Paralegal | Hours Billed | Billed Per Hour | Bill Amount |
|--------------------|--------------|-----------------|-----------------|
| B. Arnold | 8.40 | 550.00 | 4,620.00 |
| A. Phillips | 0.80 | 350.00 | 280.00 |
| Total | 9.20 | 532.61 | 4,900.00 |

Total For Services: \$4,900.00

INVOICE SUMMARY

| | |
|---------------------------------------|-------------------|
| Total Services for this Matter: | \$4,900.00 |
| Total for this Matter:..... | \$4,900.00 |

FOR PROFESSIONAL SERVICES RENDERED in connection with:

Employment of professionals
 Matter No. 30795-0013

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|--|-------|
| 07/19/11 | D. Diesing | Prepare for an attend telephonic hearing on BRG application for employment (.3). | 0.30 |

Total Hours Billed: 0.30

ATTORNEY/PARALEGAL SUMMARY

| Attorney/Paralegal | Hours Billed | Billed Per Hour | Bill Amount |
|--------------------|--------------|-----------------|-------------|
| D. Diesing | 0.30 | 550.00 | 165.00 |
| Total | 0.30 | 550.00 | 165.00 |

Total For Services: \$165.00

INVOICE SUMMARY

Total Services for this Matter: \$165.00
 Total for this Matter:..... **\$165.00**

FOR PROFESSIONAL SERVICES RENDERED in connection with:Fee applications
Matter No. 30795-0014

| Date | Attorney/Paralegal | Description | Hours |
|----------|--------------------|--|-------|
| 07/06/11 | B. Arnold | Consider the Committee's fee applications, and the Committee's misinterpretation of Judge Kelley's Interim Compensation Order (.3); correspondence to Mr. Marek (.1); commence preparation of WHD's Fifth Monthly Application (1.1). | 1.40 |
| 07/08/11 | P. Bartoli | Begin review of monthly billings in connection with preparation of fee application (1.1). | 1.10 |
| 07/12/11 | P. Bartoli | Continue review of monthly billings in connection with preparation of fee application (.4). | 0.40 |
| 07/18/11 | P. Bartoli | Continue review of Committee fee applications (.4). | 0.40 |
| 07/19/11 | P. Bartoli | Continue review of Committee fee applications (.3). | 0.30 |
| 07/19/11 | M. Gosman | Review monthly fee applications of Committee counsel and local counsel noting objectionable aspects of each (1.0). | 1.00 |
| 07/20/11 | B. Arnold | Telephone conference with Mr. Mark Metz (Special Counsel to the Debtor) regarding the Committee's fee applications (.3). | 0.30 |
| 07/20/11 | M. Gosman | Prepare report for consideration of Mr. Metz in his review of fee applications (1.2). | 1.20 |
| 07/21/11 | B. Arnold | Continue intensive work on the WHD Monthly Fee Application (1.0); meet with Mr. Metz regarding the Committee's fee applications (1.1); provide background materials to Mr. Metz (.3); consider the Committee's compliance with the Court's Order (.2). | 2.60 |
| 07/23/11 | P. Bartoli | Continue review of monthly billings in connection with preparation of monthly fee application (.4). | 0.40 |
| 07/25/11 | B. Arnold | Continue preparation of WHD's Monthly fee Application (1.1); receive Mr. Metz's preliminary analysis of the Committee's fee applications (.6); consideration regarding the Committee's position on issues raised solely for Mr. Anderson's benefit (.2). | 1.90 |
| 07/25/11 | P. Bartoli | Complete review of monthly billings (.3); begin preparation of monthly fee application (.5). | 0.80 |

| Date | Attorney/Paralegal | Description | Hours |
|---------------------|--------------------|---|-------|
| 07/25/11 | M. Gosman | Consider appropriate scope and timing of objections to monthly and interim fee applications (.9). | 0.90 |
| 07/26/11 | B. Arnold | Continue analysis of the Committee's fee applications (.6); consideration regarding the potential grounds for objection (.3). | 0.90 |
| 07/26/11 | P. Bartoli | Complete preparation of monthly fee application (.5). | 0.50 |
| 07/27/11 | L. Lucas | Arrange for filing of WHD's June monthly fee application (.3). | 0.30 |
| Total Hours Billed: | | | 14.40 |

ATTORNEY/PARALEGAL SUMMARY

| Attorney/Paralegal | Hours Billed | Billed Per Hour | Bill Amount |
|--------------------|--------------|-----------------|-------------|
| B. Arnold | 7.10 | 550.00 | 3,905.00 |
| M. Gosman | 3.10 | 250.00 | 775.00 |
| P. Bartoli | 3.90 | 150.00 | 585.00 |
| L. Lucas | 0.30 | 150.00 | 45.00 |
| Total | 14.40 | 368.75 | 5,310.00 |

Total For Services: \$5,310.00

INVOICE SUMMARY

Total Services for this Matter: \$5,310.00
 Total for this Matter:..... \$5,310.00

GRAND TOTALS FOR ALL MATTERS

| | |
|--|---------------------|
| Grand Total Fees for all Matters: | \$114,739.50 |
| Grand Total Disbursements for all Matters: | \$9,432.22 |
| Grand Total this Invoice: | \$124,171.72 |

EXHIBIT B

Category Breakdown

| Category/Matter | Amount |
|---|---------------------|
| Company Operating Issues | \$6,900.00 |
| Discounted On-Site Corporate Services | \$7,500.00 |
| Case Administration | \$19,350.00 |
| Preparation of Schedules and Reports | \$3,665.00 |
| Post-Petition Financing and Negotiations with Secured Lender(s), if necessary | \$0 |
| Sale of Assets | \$160.00 |
| Analysis and Treatment of Executory Contracts and Unexpired Leases | \$6,560.00 |
| Responding to Creditor Inquiries and Negotiating with Creditors | \$43,799.50 |
| Formation, Negotiation and Drafting Plan of Reorganization and Disclosure Statement | \$3,375.00 |
| Preservation of Donor Restrictions, Property of the Estate and Unique Issues | \$3,905.00 |
| Claims Analysis and Objections and Prosecution of Adversary Proceedings | \$9,150.00 |
| Employee and Retiree Benefits | \$4,900.00 |
| Employment of Professionals | \$165.00 |
| Fee Applications | \$5,310.00 |
| TOTAL: | \$114,739.50 |

EXHIBIT C
Expense Breakdown

| | | <u>TOTAL EXPENSE CHARGED</u> |
|---------------|--|-------------------------------------|
| a. | Photocopying Black & White: 3,080 pages at .10/page | \$1,809.50 |
| b. | Lexis/Westlaw Research | \$347.44 |
| c. | Courier Services | \$54.04 |
| d. | Deposition Services | \$609.00 |
| e. | Travel Expenses | \$1,171.88 |
| f. | Conference Calling Services | \$26.06 |
| g. | Expert Witness Services | \$5,414.30 |
| TOTAL: | | \$9,432.22 |

EXHIBIT D

Multiple Persons in Attendance

Pursuant to Local Rule 2016(a)(4), WHD served the Debtor through the services of two professionals as follows during the month of July 2011: conference call with Gillian Brown (Committee counsel) and Timothy Nixon (counsel for the Cemetery Perpetual Care Trust) on July 11, 2011, regarding the Trust's adversary proceeding; attendance at the hearing on the Committee's and Mr. Anderson's Motion to Lift the Automatic Stay on July 15, 2011; presentation to Archbishop ListECKi and the Finance Council on July 19, 2011, regarding the status of the case; telephone conference with Randall Crocker and Rebecca Simoni (counsel for De Sales Preparatory Seminary, Inc.) on July 28, 2011, regarding the lease of the Cousins Center.